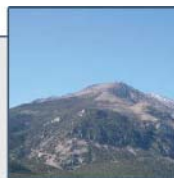


# Unico Inc



OTC BB Trading Symbol: UNCO

[www.unicominer.com](http://www.unicominer.com)

## Unico, Inc. Announces the Progress of Underground Rehabilitation Work at the Deer Trail Mine

### Progress Includes Rehabilitation Work at #1 Tunnel, #3 Tunnel and PTH Tunnel

Unico, Inc., a publicly traded (OTC BB: UNCO) natural resource company in the precious metals mining sector, has announced recent progress of underground rehabilitation work at the Deer Trail Mine in Marysvale, Utah. The Deer Trail Mine is operated by Unico's wholly owned Deer Trail Mining Company subsidiary.

The Deer Trail Mining Company has reported that rehabilitation work on the upper Deer Trail Mine #3 tunnel has begun. The #3 tunnel was used between 1915 and 1942 as a way to extract gold ore from the numerous stopes located throughout the #1 and #2 levels of the old Deer Trail Mine.

The cinder block walls used to support the ground around the entryway into the #3 portal have become deteriorated. After a complete evaluation, it was determined that rehabilitation work would be necessary to safely access the underground workings and series of mine drifts.

The cinder block walls have been removed and replaced with timber for the first 18 feet. The tunnel width was expanded to accommodate larger mine equipment. As an added security measure, new steel gates have been installed to secure the underground workings from unauthorized access and prevent theft of underground equipment.

Future mining plans include the intention of the company to utilize the #3 tunnel of the Deer Trail Mine as a means of escape from the lower 8600 area of the PTH tunnel and to evaluate the potential of the low grade gold ore remaining in the old workings.

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## September 2008 Newsletter

### Recent News

**9/11/2008**

*Unico, Inc. Announces Form 4 Filing on Common Stock Purchase by Chairman Ray C. Brown*

**9/08/2008**

*Unico, Inc. Announces an Additional \$300,000 in Financing From Moore Investment Holdings, LLC*

**8/21/2008**

*Unico, Inc. Announces the Progress of Underground Rehabilitation Work at the Deer Trail Mine*

**8/18/2008**

*Unico, Inc. Issues Statement on Press Release Issued by Krause Kalfayan Benink and Slavens, LLP*

**7/29/2008**

*Unico, Inc. Announces the Receipt of an Additional \$235,000 in Funding From Moore Investment Holdings, LLC*

**7/25/2008**

*Unico, Inc. Chairman Files Form 4 on Common Stock Purchase*

### Inside this Issue

Unico Receives an Additional Funding from Moore Investment Holdings, LLC  
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Chairman Ray C. Brown Files Form 4 on Common Stock Purchase  
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### About Unico, Incorporated

Unico, Inc. (OTC BB: UNCO) is a publicly traded natural resource company in the precious metals mining sector that is focused on the exploration, development and production of gold, silver, lead, zinc, and copper concentrates at its subsidiary mine properties. In addition to the recent purchase of the Deer Trail Mine, Unico has also announced agreements to acquire over 70 additional mining claims. In August 2007, Unico announced that its wholly owned Deer Trail Mining Company subsidiary had completed the purchase of the Deer Trail Mine from Crown Mines, LLC. For more information, please visit the Company's corporate website, [www.unicominer.com](http://www.unicominer.com).

## Unico Receives Additional \$300,000 in Financing From Moore Investment Holdings

Unico, Inc. has announced the receipt of an additional \$300,000 in financing through the sale of two new convertible debentures to Moore Investment Holdings, LLC, a Nevada limited liability company.

The financing received includes one convertible debenture in the amount of \$200,000 dated August 7, 2008 and another debenture in the amount of \$100,000 dated August 25, 2008.

In late July, Unico announced the receipt of an additional \$235,000 in funding. The \$235,000 includes convertible debentures of \$10,000 dated July 14, 2008; \$25,000 dated July 16, 2008; \$100,000 dated July 18, 2008; and \$100,000 dated July 23, 2008.

The funding received by the company is being utilized to help stimulate operations at the Deer Trail Mine in Marysvale, Utah, including the recently announced underground rehabilitation work at the Deer Trail Mine and the continued upgrades and improvements to the floatation circuit at the Deer Trail mill and processing facility. Testing of the floatation circuit at the Deer Trail mill is ongoing, and the company has announced that the next steps at the facility are expected to include the production of concentrates.

Including the \$300,000 received as a result of these debentures, Unico has received a total of \$1,715,000 in financing since the beginning of the 2008 calendar year.

"The financing received as a result of these two recent debentures has been used to support improvements at the company's project at the Deer Trail Mine," said Mark A. Lopez, CEO of Unico, Inc. "These improvements include ongoing upgrades and refinements to the floatation circuit at the Deer Trail mill facility, as well as underground rehabilitation work at the Deer Trail Mine."

## Unico Issues Statement on Press Release Issued by Krause Kalfayan Benink and Slavens, LLP

Unico CEO Mark A. Lopez released a statement regarding a press release issued by Krause Kalfayan Benink and Slavens, LLP, a law firm located in San Diego. The press release stated that the firm had filed a derivative lawsuit against Unico's officers and directors.

Mr. Lopez stated, "While management has not yet seen the lawsuit described in the press release issued by Krause Kalfayan Benink & Slavens, LLP, the company believes, based on the information in the press release, that the suit has no merit. Management is confident that it will prevail in any legal action and looks forward to the opportunity to address the issues raised in the press release in the proper venue."

## Form 4 Filed by Chairman Ray C. Brown on Purchase of Common Stock

Unico, Inc has reported that on September 4, 2008, chairman Ray C. Brown purchased 134,150 shares of Unico common stock at a price of \$0.056 per share. The purchase brings the total number of common shares that he owns to 278,608.

Mr. Brown's purchase is reflected in a Form 4 Statement of Change in Beneficial Ownership of Securities filed with the SEC on September 8, 2008.

Unico is currently completing the testing phase of the completed floatation circuit at the mill and processing facility at the Deer Trail Mine in Marysvale, Utah. Material is being processed as part of the testing phase, and the company expects the next steps at the facility to include the production of concentrate. Additionally, Unico recently announced the progress of underground rehabilitation work at the Deer Trail Mine, including work on the upper Deer Trail Mine #3 tunnel, the #3 portal, the #1 tunnel, and the 3400 escape shaft of the PTH tunnel.

"Management is very pleased with the recent progress at the Deer Trail Mine, and I am delighted to have this opportunity to increase my common stock position in the company," stated Mr. Brown. "We look forward to the next steps of this project, including the expected production of concentrates at the Deer Trail mill facility."

## Progress of Underground Rehabilitation Work at the Deer Trail Mine Reported

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The timber that was used to secure the ground around the #1 tunnel has been removed and replaced. Widening of the tunnel entry to accommodate newer mining equipment was also undertaken. Future planning is underway to evaluate the sub levels above the #1 tunnel, and new steel gates have been installed.

A complete inspection of the 3400 escape shaft of the PTH tunnel has been completed. Repairs to several sections of the wooden ladders were completed, and the piping that provides water from the surface down the escape raise was repaired and tested. A new phone line was installed to provide communications with the surface and the underground. Fencing has been installed around the surface portion of the escape raise to provide additional security.

"Underground work and exploration is an important element of management's overall plan to develop the Deer Trail property, and we are pleased to report this additional progress in preparation for future underground mining activities at the site," commented Mark A. Lopez, CEO of Unico, Inc.

### Forward-Looking Statements

This newsletter may contain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended and such Section 21E of the Securities Exchange Act of 1934, as amended. Such statements are subject to risks and uncertainties that could cause actual results to vary materially from those projected in the forward-looking statements. The company may experience significant fluctuations in operating results due to a number of economic, competitive and other factors. These factors could cause operation results to vary significantly from those in prior periods, and those projected in forward-looking statements. Information with respect to these factors, which could materially affect the company and its operations, are included on certain forms the company files with the Securities and Exchange Commission.