

# Unico Inc



OTC BB Trading Symbol: UCOI

[www.unicominer.com](http://www.unicominer.com)

## Unico Management Meets at Deer Trail Mine for Strategic Planning

September 2007  
Newsletter

On August 27, 2007, Unico, Incorporated (Stock Symbol - OTC BB: UCOI), a natural resource company in the precious metals mining sector, announced that key members of management visited the Deer Trail Mine in Marysvale, Utah to discuss the status of reconstruction work at the mill and processing facility, plan for the initiation of operations and processing at the facility, and strategize future exploration targets and planned mining operations at the Deer Trail Mine.

Mark A. Lopez, chief executive officer of Unico, traveled to the Deer Trail Mine with Kenneth C. Wiedrich, the company's chief financial officer. At the mine, Mr. Lopez and Mr. Wiedrich met with Charles Madsen, general manager of Unico's wholly owned Deer Trail Mining Company subsidiary, and representatives from FMS, Inc., a construction firm from Huntington, New York, who were contracted to expedite completion of the mill and production facility.

Mr. Lopez also met with Dean Misantoni, who was recently hired as senior geologist for the Deer Trail Mining Company, and with Unico's consulting geologist, Dr. Richard Kennedy, who discussed with Mr. Misantoni the geology of the Deer Trail Mine and past geological work undertaken at the site. Both Mr. Misantoni and Dr. Richard Kennedy will be working together in an effort with management to advance the mine project at the Deer Trail.

While at the Deer Trail Mine, Mr. Lopez also met with newly hired senior metallurgist for the Deer Trail Mining Company, Edgar Blanco, who has begun his work at the site. Mr. Blanco is focusing much

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### About Unico, Incorporated

Unico, Incorporated (OTC BB: UCOI) is a publicly traded natural resource company in the precious metals mining sector that is focused on the exploration, development and production of gold, silver, lead, zinc, and copper concentrates at its three mine properties: the Deer Trail Mine, the Bromide Basin Mine and the Silver Bell Mine. The Company recently completed the purchase of the Deer Trail Mine, which is located in Marysvale, Utah, and has also announced agreements to acquire over 70 additional mining claims in the same area. For more information, please visit the Company's website, [www.unicominer.com](http://www.unicominer.com).

### Recent News

**8/30/2007**

*Unico, Inc. Announces Photo Gallery Showing Additional Progress of Electrical Work and Reconstruction and the Mill and Processing Facility*

**8/29/2007**

*Unico, Inc. Announces Additional Progress of Electrical Work and Reconstruction of the Mill and Processing Facility*

**8/27/2007**

*Unico, Inc. Management Meets for Strategic Planning of Processing and Mining Activities at the Deer Trail Mine*

**8/24/2007**

*Unico, Inc. Announces New Photo Gallery Showing Further Progress of Reconstruction Work at the Mill and Processing Facility at the Deer Trail Mine*

**8/20/2007**

*Unico, Inc. Announces Further Progress of Reconstruction Work at the Mill and Processing Facility at the Deer Trail Mine*

**8/16/2007**

*Unico, Inc. Announces New Photo Gallery Showing Additional Progress of Work at the New Deer Trail Mine Electrical Substation*

**8/15/2007**

*Unico, Inc. Announces Additional Progress of Work at the New Electrical Substation at the Deer Trail Mine*

**8/13/2007**

*Unico Announces Unico, Inc. Announces Appointment of New Senior Geologist for Deer Trail Mining Company*

**8/9/2007**

*Unico Unico, Inc. Announces Recording of Quitclaim Deed and Water Rights Deed to Complete Deer Trail Mine Purchase*

## Unico Incorporated Reports Additional Reconstruction at the Mill and Processing Facility at the Deer Trail Mine

Throughout the month of August 2007, Unico, Incorporated updated its shareholders on the progress of additional reconstruction work at the mill and processing facility at the Deer Trail Mine in Marysville, Utah.



*Vacuum pumps used for the Eimco filter*

New photo galleries showing pictures of the reconstruction work, some of which are included in this newsletter, were added to the Media section Unico website, <http://www.unicominer.com>.

The company reported that vacuum pumps used for the Eimco filter were delivered to the Deer Trail Mine site, as were the filtrate tanks and filtrate pumps that will be used to collect the water that passes through the filter sectors from the mill tailings and floatation concentrate.

The filtrate tanks were installed, as were the vacuum pumps.

Unico's wholly owned Deer Trail Mining Company subsidiary received delivery of all of the piping for the entire mill. The piping was purchased through Isco Industries <http://www.isco-pipe.com/default.asp> of Salt Lake City, Utah.

The piping will be used to transport the tailings from the secondary floatation cells to the thickener was installed.

Installation of the filter sectors on the Eimco filter was reported to be underway, and all the final adjustments necessary for it to operate were being made.



*Filtration pumps will aid in collecting water that passes through its filter sectors.*

Later in the month, the company reported that the filter sectors had also been installed.

The main water lines that will be used for the overflow of the thickener were installed, which will allow the Deer Trail Mining Company to recycle the majority of the water used in the floatation process, and the recycled water will be distributed throughout the mill for make-up water in the process.



*Filtrate Tanks will collect water that passes through the Filter Sectors.*

The final coat of Vulcanizing rubber waterproofing has been applied to the thickener, so that it could be leak tested. A successful leak test was conducted before the end of August.

The pumps needed to move the process slurry have been ordered, and delivery to the site is expected very shortly.

With the ongoing progress of work to complete the new electrical substation that will supply power to the Deer Trail Mine property, numerous electrical connections were also being made at the facility as the reconstruction work continued.



*Main water lines will be used for the overflow of the thickener.*

"We are pleased to report the additional progress of reconstruction work at the mill and processing facility at the Deer Trail Mine," stated Mark A. Lopez, chief executive officer of Unico, Inc.

Representatives from Unico management, including Mr. Lopez, traveled to the Deer Trail Mine in August, where they observed some of the activity related to reconstruction of the mill and processing facility, site.



*The water testing of the thickener allows the Deer Trail Mining Company to recycle a majority of the water used.*

# Unico Management Meets for Strategic Planning of Deer Trail Mine

(continued from page 1)

of his attention on the mill and processing facility at the Deer Trail Mine. Included in his work at the facility will be development of the reagent schematic and mineral characteristics for the floatation circuit, and he will direct the implementation of adjustments that are necessary as testing phases at the facility are initiated. Mr. Lopez and Mr. Blanco discussed the status of Mr. Blanco's initial work at the site.

Ray Brown, the chairman of Unico's Board of Directors, also arrived at the Deer Trail Mine during the management visit and participated in discussions related to future mining and processing operations at the site.

"Clearly, not every visit to the Deer Trail Mine is considered newsworthy, but given the fact that so many key members of Unico and Deer Trail Mining Company management and staff were on hand during our most recent trip, this visit was particularly significant," stated Mr. Lopez. "We are pleased to have made use of this opportunity to discuss the current status of the reconstruction work at the Deer Trail Mine, as well as continuing the planning for both processing and future mining operations at the site."

"We will continue to update shareholders on our activities at the Deer Trail Mine, including the progress of geological and metallurgical work as part of our efforts to establish value at the mine," he added.

Recent personnel changes for Unico and the Deer Trail Mining Company, including the addition of Mr. Wiedrich, Mr. Misantoni and Mr. Blanco, are now reflected on Unico's corporate website.

## Unico Reports Additional Progress at the Electrical Substation

In addition to the updates on reconstruction at the mill and processing facility at the Deer Trail Mine, Unico, Incorporated provided shareholders with information on the progress of work to complete the new electrical substation that will supply power to the Deer Trail Mine property. Photographs of the electrical work were included in photo galleries on the Unico website.

The electrical work during the month of August 2007 has paved the way for the completion of the interconnection between the existing Rocky Mountain Power substation and the new substation at the Deer Trail Mine that will supply power to the site.

The new substation will supply the 1.5 megawatts of power required to operate the mill and processing facility at the Deer Trail Mine and an additional 1 megawatt of excess power capacity available for future upgrades to the system, including power for mining activities at the Deer Trail property and other Unico claims in the area.

With the concrete slabs for the metering cabinet, yard light transformer and the main fused switch gear poured and prepared, the cabinet that holds the meter has been set in its resting place along with the main fused switch. A crew from PacificCorp, the electrical utility that operates in Utah as Rocky Mountain Power has begun to install metering devices including the Potential Transformers (PTs) and Current Transformers (CTs). The



small transformer that supplies power for the area lighting has also been set into place.

The main support poles that hold the crossarms and air brake switch have been installed, and they will also carry the lightning arrestors and the main transmission wires.

Fencing for the new substation has been delivered to the site and installed. Two 10-foot gates have also been installed to allow access to the station.

The conduit that will carry the 12,470 volts to the secondary substation at the mill has been installed and backfilled, and the main wire that carries the 12,470 volts to the mill has also been installed.

Electrical contractor Cache Valley <http://www.cve.com>, one of the largest electrical contractors in the western United States that has been contracted to assist with the construction of the new substation, has installed a sectionalizing cabinet approximately 500 feet away from the mill for additional tap off points for future expansion. A sectionalizing cabinet has also been installed at the mill site to allow for future equipment with higher voltage needs.

Concrete for the secondary substation pad has been poured, and the main components for the substation, including two smaller transformers, an electrical panel that will house the 800 amp disconnect switches, and one of the disconnect switches that will isolate power supplies to the two main mill buildings from each other, have been delivered to the site. The remaining components have been ordered and delivery is expected in the near future. Fencing and a gate for the secondary substation are onsite and will be installed after all of the components are installed on the pad.



With all of the components now installed, the new substation is ready for interconnection with the existing substation.

## New Senior Geologist Appointed for Deer Trail Mining Company

Unico, Inc.'s wholly owned Deer Trail Mining Company subsidiary has announced that Dean Misantoni has been hired by the Deer Trail Mining Company, LLC, to serve as senior geologist. The focus of Mr. Misantoni's efforts will be underground mining activities at the Deer Trail Mine in Marysvale, Utah.

Mr. Misantoni has extensive experience in underground metals mines in over twenty-five years as a geologist, consulting geologist, senior geologist and related positions.

Most recently, Mr. Misantoni served as senior geologist for the Sweet Home Mine in Alma, Colorado. In this capacity, he provided underground surveying, geologic mapping and modeling in a complex, narrow vein environment.

In previous positions, Mr. Misantoni conducted geologic mapping and drill target generation over 100 square kilometer concession; was responsible for layout and implementation of underground core drilling program and subsequent reserve calculations; supervised geologic mapping, core logging and reserve calculations in a low sulfidation, epithermal vein district; and was involved in all phases, feasibility through production, of an underground gold mine.

"We are pleased to have a geologist with the background and experience of Mr. Misantoni join the Deer Trail Mining Company and assist with our efforts to target future underground mining activities at the site," stated Mark A. Lopez, chief executive officer of Unico, Inc.

## Unico Announces Recording of Quitclaim and Water Rights Deed to Complete Deer Trail Mine Purchase

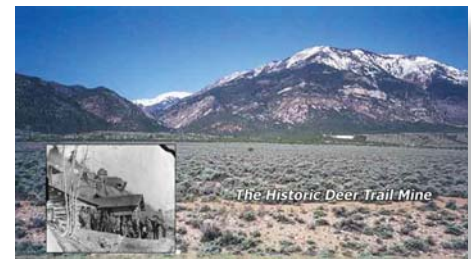
The quitclaim deed and the water rights deed for the purchase of the Deer Trail Mine in Marysvale, Utah has been recorded with the county recorder's office in Piute County, Utah and ownership of the property has been fully conveyed from Crown Mines LLC to Unico's wholly owned subsidiary, the Deer Trail Mining Company, LLC.

With all appropriate documents executed and recorded and

the purchase of the property completed, Unico is expected to book the Deer Trail Mine property as a \$4 million asset of its future quarterly and annual financial reports.

Under the mining lease and option to purchase agreement, Deer Trail Mining Company, LLC had the right to acquire the mining claims located in Marysvale, Utah, which consist of 32 patented mining claims and 170 unpatented mining claims, as well as mill sites, dumps and other transferable rights contained in the agreement. Included in the agreements executed between Deer Trail Mining Company and Crown Mines were the transfer of specified water rights to Deer Trail Mining Company and the retention of a portion of those rights by Crown Mines.

The claims covered in the purchase agreement total approximately 3,275 acres, or 5.12 square miles, and include workings known as the Deer Trail Mine, the PTH Tunnel and the Carisa and Lucky Boy Mines. The PTH Tunnel penetrates more than 10,000 feet, with a developed network of tunnels, shafts, stopes, and raises at the 3,400-foot-area and at the 8,000-foot-area, and was mined by prior owners for gold and silver. The initial Deer Trail claims date back to 1870.



To fully exercise the purchase option of the lease, the final payment of \$1,700,000 was paid on July 30, 2007 and applied directly to the \$4,000,000 purchase price of the Deer Trail Mine lease and option to purchase. In early September 2004, Unico made a payment of \$1,000,000 to Crown Mines, and an additional \$1,000,000 in subsequent payments since November 1, 2006, plus an additional \$300,000 was paid on April 30, 2007.

The mining lease and option to purchase between Unico, Inc. and Crown Mines, LLC, dated December 12, 2001, was adjusted through a first modification of mining lease and option to purchase, dated May 31, 2004, a second modification of mining lease and option to purchase, dated April 21, 2006, a third modification of mining lease and option to purchase, dated November 1, 2006, a fourth modified lease and option to purchase agreement dated April 26, 2007, and a fifth modified lease and option to purchase agreement dated June 29, 2007. A final due date of July 31, 2007 for Unico, Inc. to exercise its purchase option was announced in a mutual agreement by both parties in July 2007.

### Forward-Looking Statements

This newsletter may contain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended and such Section 21E of the Securities Exchange Act of 1934, as amended. Such statements are subject to risks and uncertainties that could cause actual results to vary materially from those projected in the forward-looking statements. The company may experience significant fluctuations in operating results due to a number of economic, competitive and other factors. These factors could cause operation results to vary significantly from those in prior periods, and those projected in forward-looking statements. Information with respect to these factors, which could materially affect the company and its operations, are included on certain forms the company files with the Securities and Exchange Commission.